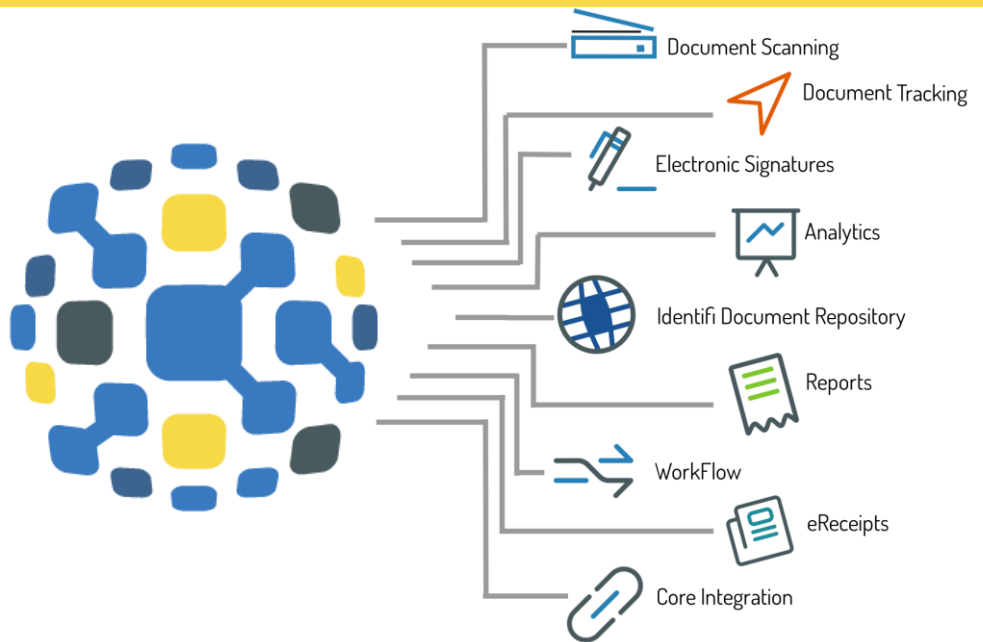


**Connect What Matters**  
**Your Customer**  
**Your People**  
**Your Partners**



## Identifi Document (Repository)

As your organization grows, so does the need to collect, find, and manage documents. Critical information such as Loan contracts, new account agreements, legal agreements, employee records, orders, and customer records must be stored and organized.

Identifi features a robust repository that is capable of managing millions of documents. Keep all that information organized using searchable metadata attributes you define. Use integrated document attributes and full text searching to easily navigate the repository to find information instantly. Setup RETENTION POLICIES to ensure you have the documents when you need them and automatically remove documents when they are no longer useful or legally required

Flexible SECURITY permission settings make it easy to set control over who can see what. Built-in encryption “at rest” keeps documents SECURE even while they’re not being viewed.

Identifi Key What You Know (KWYK) document viewer allows for CONTINUOUS SCROLL, rotation, RE-VERSIONING, ANNOTATIONS, multi format viewing and more.

## Identifi Core Integration

Identifi knows your business data. Integrate your line of business application data with Identifi to AUTO INDEX documents and perform automated RETENTION POLICIES.

## Identifi Document Scanning

Identifi makes deploying and configuring SCANNING stations easy. All scan plans, BARCODE formats and scanner settings are maintained centrally. Identifi allows users to SUBSCRIBE to related documents, whenever documents are added or modified the user will be notified via email with links back to the documents.

## Identifi Work

Build business processes visually with Identifi’s PLAN DESIGNER. A plan is made up of different types of steps everyone can understand. Steps can do all sorts of things like gather DATA using FORMS, send an email notification, prompt someone take action, or wait for documents to arrive. CONNECT the steps in your plan together with ACTIONS. Each action leads from one step to the next. The rule builder allows you to add BUSINESS RULES to your plan. Rules can be attached to actions so Identifi can guide your process through the right steps automatically.

Identifi includes an easy to use form designer to create MOBILE READY ONLINE FORMS. Use drag and drop to add fields to your form and arrange them easily. Design forms that customers, partners, and employees can ACCESS from ANYWHERE. Deploy forms for new customer on-boarding, hiring, service requests, orders, and more. Identifi automatically begins a new process for each submission and routes it internally to the right people throughout your organization



## Identifi Document Tracking

Stay in COMPLIANCE, Identifi monitors data from your line of business applications and knows what documents are required. If documents aren't received in time, Identifi automatically flags them as an exception and sends the team exception reports to help collect the missing paperwork for CLEAN AUDITS.

## Identifi Electronic Signatures

Identifi simplifies the process of gathering customer signatures for paperwork. Identifi uses advanced imaging technology to classify your documents and find the signatures areas on them automatically. Customers are guided through the signing process by moving through the documents from one signature to the next. Signed documents are stored with transaction data so you can retrieve them at any time. Documents can be signed either ONSITE or REMOTELY. Documents can be signed on DESKTOP, TABLETS or SMART PHONES. If need Identifi Electronic Signature can provide Knowledge Based Authentication KBA.

## Identifi eReceipts

Take advantage of electronic signature technology in your teller environment. Use the visual receipt designer to easily extract transaction information from your receipt data. Identifi uses that data to automatically classify and index receipts. At the time of receipt generation you can PRINT and/or EMAIL the ERECEIPT to your customer. Search and retrieve any receipt and customer signature using transaction data

## Identifi eReports

Identifi E-Reports will store your reports and automatically index the report using the content of the report and allow you to FULL TEXT search on the reports. When reports are stored in the system SmartFolders can be used to AUTOMATICALLY send email NOTIFICATIONS to all the users subscribed to the report.

## Identifi Data Sync

Identifi allows for easy integration with your external business systems which allows you to associate business data with the documents stored in the Identifi platform. During the Indexing process, Business Data lookups can be configured therefore reducing key strokes and errors. Our "Data Sync" process allows document metadata to automatically stay up to date as your line of business data changes.

## Identifi Viewer Integration

Identifi helps you be more productive with our instant image enable technology with three different methods. Our API for simple quick integration into your application to allow viewing directly from your application. A simple URL KWYKLink to allow an easy way to launch our viewer from within your application and our no coding screen lift technology that recognizes the screen you're on and finds the key data on that screen to allow desktop application to view documents directly from the desktop application.

## Identifi Analytics

Identifi analytics allows you to visualize your business data DASHBOARDS with graphs that tell the story at a glance. Personalize reports gauges and maps to that make sense for your data. Dive deeper into any VISUALIZATION with unlimited drill down levels. Use over a dozen different ways to visually communicate your data.

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